

RATES INFORMATION

Rate Revenue for 2021-2022

Council rates have been determined using 'site value' as the basis for valuing land in the Council area for 2021-2022.

General Rate

For 2021-2022, General Rate Revenue is \$12.4M, including new assessments, with 31% being raised from the fixed charge component and 69% from the rate in the dollar component.

The fixed charge will increase by \$10 per assessment to \$465 on all rateable land (excluding marina berths) included in the general rate.

Service Charges

Combined service charges of \$319.60 comprising \$265.80 for waste and \$53.80 for recycling (excluding vacant land and marina berths) per assessment have been charged on those properties where the service is provided or made available.

Eyre Peninsula Regional Landscape Levy

The EPRL Levy is determined by the fixed rate applicable to the particular land use as follows:

Residential, Other & Vacant Land	\$80.30
Commercial: shop, office, other	\$120.45
Industrial Land: light & other	\$120.45
Primary Producers	\$160.60

Council is required to collect this Levy on behalf of the Eyre Peninsula Landscape Board.

Payment of Rates

Rates can be paid in full as a single payment or in quarterly instalments via BPAY, online at www.portlincoln.sa.gov.au/makepayment/rates, in person at the Council Office, or by posting a cheque or money order.

Discount for Early Payment

Council grants a discount pursuant to Section 181(11) (b) of the Local Government Act 1999, amounting to 2% of the total rates (excluding EPRL Levy or waste or recycling charges) if paid in full on or before:

10 September 2021

Rates Impact Summary

Council's budgeted general rate revenue has increased by 4% from the 2020-2021 financial year. The table below demonstrates the impact of the rate increase on properties of various site values. These figures include standard service charges and EPRL Levy for illustration purposes.

Valuation	2020/21	2021/22	Diff.	% Change
\$80,000	\$1,403.16	\$1,441.80	\$38.64	2.75%
\$160,000	\$2,031.72	\$2,099.00	\$67.28	3.31%
\$250,000	\$2,738.85	\$2,838.35	\$99.50	3.63%
\$370,000	\$3,681.69	\$3,824.15	\$142.46	3.87%

HIGHLIGHTS OF THE CAPITAL WORKS PROGRAM 2021-2022

Port Lincoln Foreshore Project	\$2,200,000	NAC—Replace Theatre Heating/Ventilation System	\$200,000
Puckridge Park Upgrades	\$100,000	Heritage Trail Solar Lighting	\$15,000
Town Jetty Repairs	\$200,000	Marina Footbridge Panel & Safety Upgrades	\$150,000
Train Playground Play Equipment	\$91,020	ArtEyrea Refurbishment	\$720,000
Open Space Projects	\$200,000	CBD Access & Car Parking Action Plan	\$50,000
Lincoln South Reserve Redevelopment	\$250,000	Footpath Program	\$500,000
Stormwater Works	\$1,015,000	Public Wifi Network	\$60,000
Road Reseals	\$750,000		

FIND OUT MORE ABOUT OUR PLAN

This summary provides a snapshot of some features of Council's 2021-2022 Annual Business Plan. You can access a full copy of the Plan at:

Council Office, Level One, Civic Centre
60 Tasman Terrace, Port Lincoln

Port Lincoln Library, 2 London Street, Port Lincoln

Online at: www.portlincoln.sa.gov.au
yoursay.portlincoln.sa.gov.au



"An inclusive & connected community committed to excellence in lifestyle, culture, industry & innovation."



CITY OF PORT LINCOLN

ANNUAL BUSINESS PLAN & BUDGET SUMMARY 2021 - 2022

MESSAGE FROM THE MAYOR

Council has adopted an ambitious yet realistic Annual Business Plan and Budget for 2021-2022.

Having adopted the Strategic Directions Plan 2021-2030 in December 2020, we have allocated over \$140,000 to progress and develop numerous strategies that will take our community forward and make headway into achieving our longer term vision. Our thinking will also be underpinned by the values and goals contained within the recently adopted Disability Access & Inclusion Plan and Reconciliation Action Plan.

Following extensive community consultation, works will commence on the Port Lincoln Foreshore Project. This project is expected to be completed over three years with 50% funding being received from the State Government.

A number of open space projects are anticipated to commence this financial year following the finalisation of the draft Open Space Strategy. Projects include the Train Playground, Puckridge Park and possibly some progress towards a dedicated dog park.

We look forward to working in partnership with the community and key stakeholders to deliver this ambitious program of works and services.

Regards
Brad Flaherty
Mayor

MAJOR PROJECT HIGHLIGHTS INCLUDE



Town Jetty Repairs
\$200,000



Road Reseals
\$750,000



Footpath Program
\$500,000



ArtEyrea Refurbishment
\$720,000



Port Lincoln Foreshore Project
\$2,200,000 (2021-2022)

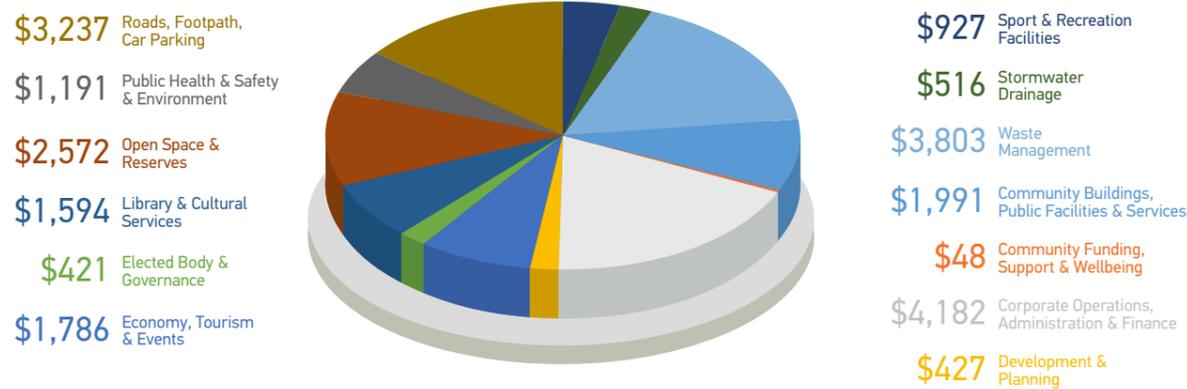
OPERATING BUDGET

The 2021-2022 Annual Business Plan and Budget has been developed with a view to the implementation of the Strategic Directions Plan 2021-2030. The Operating Deficit for 2021-2022 is budgeted at \$236,857 (Operating Surplus Ratio of -1.1%). The 2020-2021 Budget Forecast #3 reflects a +2.8% Operating Surplus Ratio, which is attributable to the

additional Grant Funding received from State Government in 2020-2021.

Council is always looking at ways to improve its financial position and with this in mind, a number of service level reviews are planned to be undertaken in 2021-2022.

OPERATING BUDGET EXPENDITURE 2021-2022, \$,000

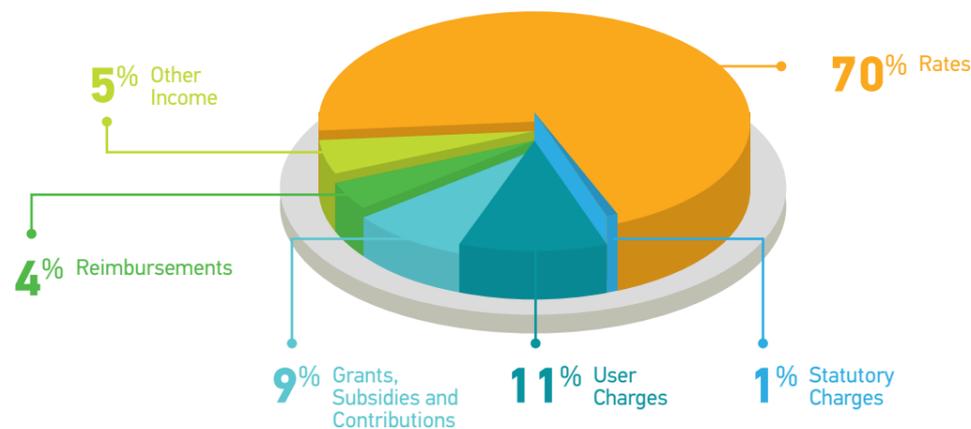


FUNDING OUR PLAN

Council's adopted budget for 2021-2022 includes a combined capital and operational expenditure of \$30.8M to be funded from a variety of recurrent and grant revenue sources. Our operating revenue is predominantly raised

from rates and service charges (approximately 70%). The remaining 30% of funding comes from State and Commonwealth Governments grants, statutory charges, user charges, reimbursements and commercial income.

OPERATING REVENUE 2021-2022



COMMUNITY ENGAGEMENT

Public Consultation for the Annual Business Plan & Budget was undertaken from 20 May 2021 to 11 June 2021. During this time written submissions could be made to Council regarding the Draft Annual Business Plan & Budget. A community 'Drop-In' Centre was set up to give the community an opportunity to view the proposed Business Plan. In addition, a Special Meeting of Council held on

15 June 2021, allowed members of the public to present or speak to their submissions.

At the close of the public consultation period, Council had received 15 written submissions and two verbal submissions. These submissions were considered by Council when adopting the Annual Business Plan for 2021-2022.

MAJOR ACHIEVEMENTS IN 2020-2021

The past 12 months have presented ongoing challenges for Council and the Community as a result of the COVID-19 global pandemic and significant changes to organisational staffing throughout the period.

Some of the major achievements for 2020-2021 included:

- Adoption of Strategic Directions Plan 2021-2030
- Adoption of the Precincts Master Plan
- Completed extensive upgrade works to Parnkalla Trail
- LED Street Lighting Upgrade
- Installed New Footpaths to New West Road
- Upgrade of Civic Centre Balconies
- Strategic land acquisition—Jubilee Drive

BUDGET AT A GLANCE

Net Rate Revenue
\$15,687,462

Other Operating Revenue
\$6,772,075

Operating Expenditure
\$22,696,394

Capital Expenditure
\$8,138,920

WHAT WE WILL ACHIEVE THIS YEAR

NEW OPERATING PROJECTS & INITIATIVES 2021-2022



GOAL 1

ECONOMIC GROWTH AND OPPORTUNITY

Project Name	Expenditure \$'000s
VIC Network Conference	10
Economic Development & Investment Attraction Strategy	20
Economic Development & Tourism Initiatives	32



GOAL 2

LIVEABLE AND ACTIVE COMMUNITIES

Project Name	Expenditure \$'000s
Art & Cultural Facilitation	70
Sport & Recreation Strategy	15



GOAL 3

GOVERNANCE AND LEADERSHIP

Project Name	Expenditure \$'000s
Digital Information Roadmap	(internal)
Asset Revaluation	50



GOAL 4

SUSTAINABLE ENVIRONMENT

Project Name	Expenditure \$'000s
Waste Management Strategy	30
Environmental Initiatives	40



GOAL 5

COMMUNITY ASSETS AND PLACEMAKING

Project Name	Expenditure \$'000s
Open Space Strategy	10
Coastal & Marine Facilities Strategy	15
Dredging Works	85
Precincts Master Plan	20
Car Parking Actions	20
Re-Use Water Network Review	20



Copies of the full 2021-2022 Annual Business Plan & Budget can be found at Council's website: www.portlincoln.sa.gov.au